

VEGA DAILY

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SEPT 30, 2025

VITAMIN

01

Recently, investors inquired about Chuanning Biotech Co., Ltd.'s vitamin product portfolio. The company responded that the inositol product has already been commercialized, and it plans to gradually introduce additional synthetic biology-based products, including vitamins and amino acids, in the future.

AMINO ACID

02

- Adisseo's Burgos plant in Spain celebrated its 50th anniversary in 2025. Established in 1975 and acquired in 1990, it is Europe's only liquid methionine facility, producing both liquid and rumen-protected methionine. The celebration featured employee and alumni events as well as academic exchanges. Senior leaders from Sinochem Holdings, China National Bluestar, and Adisseo also visited the site and reviewed its operations.
- The tryptophan market remains weak, with most activity focused on deliveries. Traders' offers stay around USD 4.24–4.50/kg, while inquiries are limited. Market sentiment is cautious, and prices are expected to remain stable in the short term.

API

03

The market demand for tylosin tartrate and tilmicosin phosphate is strong, with active procurement. Producers are running at full capacity, and prices continue to climb, reaching new highs this year. Current offers are around USD 37.4/kg for tylosin tartrate and USD 42.38/kg for tilmicosin phosphate. Prices and lead times are expected to tighten further in the coming weeks.

FOOD ADDITIVE

04

Recently, China's National Health Commission (NHC) and State Administration for Market Regulation (SAMR) released 32 new national food safety standards and two revised documents. The newly revised "General Rules for Foods for Special Medical Purposes" (GB 29922-2025) aligns with the "General Rules for Infant Formulas for Special Medical Purposes" (GB 25596-2025) issued earlier this year, providing a more systematic and precise framework to meet the nutritional needs of different patient groups.

ONE STOP SOLUTION SUPPLIER

Reported by Candice, Shea and Sharon

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